



Appointment as Tax Agent 2020

Tax File Number (TFN) (9 Digits)

ABN (if other entity type) (11 Digits)

First & Middle Names

Surname

Date of birth Sex Male Female

Spouse Name Dependants

Current Address

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Telephone Contacts Home Mobile

Email Address (for NoA/bill)

Bank Account (for refund) BSB Account #

Bank Name

I hereby appoint John William McCutcheon trading as Johnny Mac's as my Tax Agent.

I give him permission to:-

Verify my identity by sighting my driver's licence or other ID,

Add me as a client in ATO Client Services using the above information and set communication preferences,

Print and download my pre-filling report from ATO Client Services, and

Prepare and lodge my tax return using Xero Tax from this acquired information and any other information I supply (verbally, electronically[email], in print or in writing).

I understand that it is my responsibility to sign my tax return, pay Johnny Mac's fees charged and any ATO debit assessment notice received. I further understand that any ATO refund due to me will be paid into Johnny Mac's bank account, his fees will be deducted and the remainder EFT'd to my bank account listed above. I give authority to lodge my tax return and receive my Notice of Assessment and ATO refund electronically. With the use of Xero Tax, I give authority for my tax return information to be stored in the cloud.

Signature Date